

# PRIME DAILY

December 16, 2025



## AI Trade Fatigue Weighs on US Indices, Nifty Shows Resilience Despite Global Headwinds.

US indices closed modestly lower on Monday, pressured by large-cap tech and AI-linked stocks. The weakness followed renewed declines in Broadcom and other AI beneficiaries as investor fatigue mounted around the "AI trade."

Stocks opened higher but quickly reversed course, pulling back from early highs and hovering near unchanged levels for most of the session.

Key economic data this week includes the November jobs report and October retail sales on Tuesday, followed by the November consumer price index on Thursday. These reports could reshape interest rate expectations following last Wednesday's Federal Reserve policy announcement.

Meanwhile, Japanese private-sector surveys indicated that manufacturing contraction eased in December, while services-sector growth slowed, creating headwinds for the economy as 2025 draws to a close.

Oil prices fell in early Tuesday trading, extending Monday's losses, as prospects for a Russia-Ukraine peace deal appeared to strengthen and raised expectations that sanctions could ease.

The U.S. dollar index slipped near a two-month low at the start of Asian trading Tuesday as markets awaited key economic data, including the delayed November jobs report.

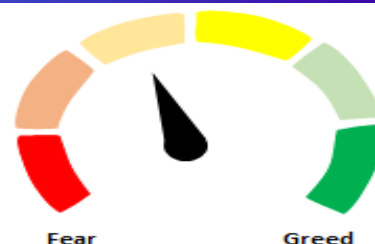
The rupee weakened for a fourth consecutive day, depreciating by 31 paise to a record low, positioning it as the worst-performing Asian currency.

Nifty briefly slipped below its 20-day exponential moving average (20-DEMA) at 25,965 yesterday but recovered and closed decisively above it, indicating resilience among market participants.

A sustained move above 26,058 would signal a short-term bullish breakout and open the path for higher levels in the range of 26200-26300.

On the downside, the 25,900 level is expected to act as short-term support.

**Indian markets are poised to open subdued on weak global cues.**



### Global Equity Indices

	Close	Abs. Change	% Change
Indian Indices			
Sensex	85,213	-54.3 ▼	-0.06%
Nifty	26,027	-19.7 ▼	-0.08%
Midcap	60,213	-70.5 ▼	-0.12%
Small cap	17,426	35.9 ▲	0.21%
US Indices			
Dow Jones	48,417	-41.5 ▼	-0.09%
S&P 500	6,817	-10.9 ▼	-0.16%
Nasdaq	23,057	-137.8 ▼	-0.59%
European Indices			
FTSE	9,751	102.3 ▲	1.06%
DAX	24,230	43.4 ▲	0.18%
CAC	8,125	56.3 ▲	0.70%
Asian Indices			
Shanghai	3,868	-21.4 ▼	-0.55%
Hang Seng	25,629	-347.9 ▼	-1.34%
Nikkei	50,007	-49.0 ▼	-0.10%

### Indices Futures

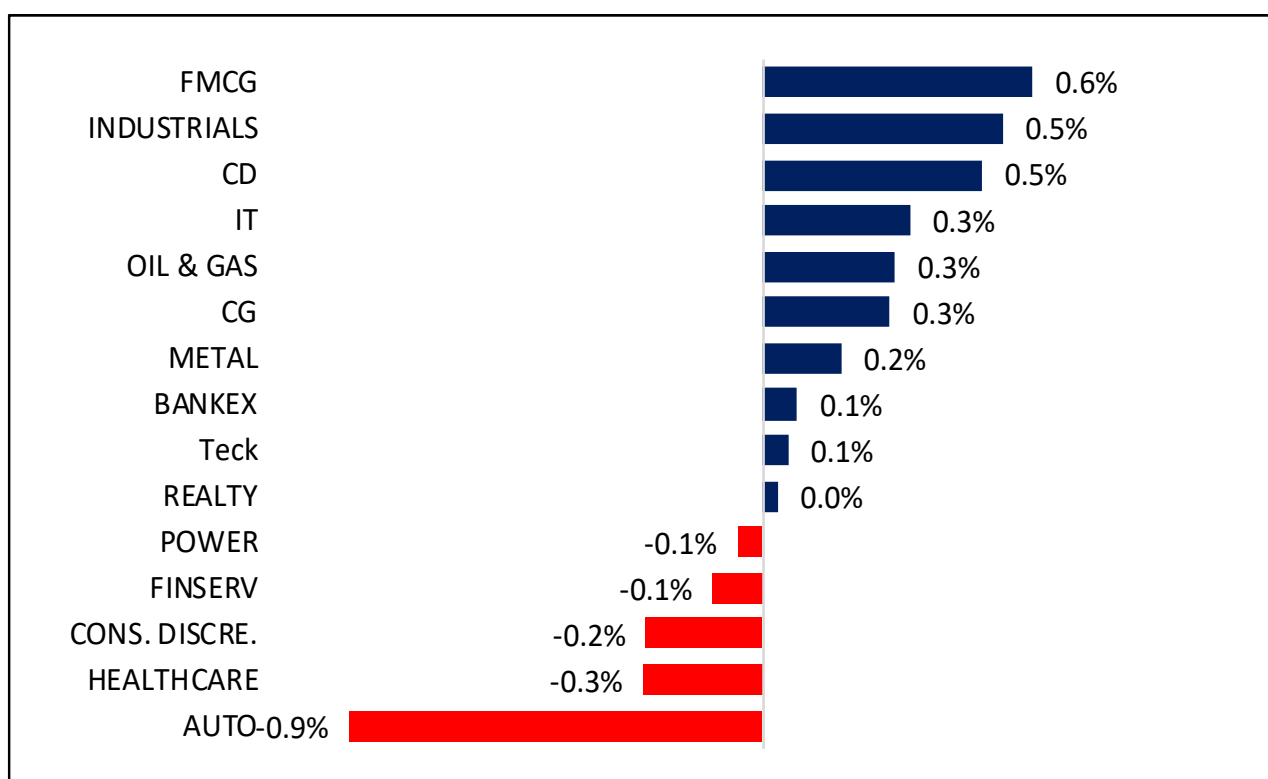
	Close	Abs. Change	% Change
IFSC Nifty			
IFSC Nifty	26,029	-61.5 ▼	-0.24%
US Indices			
Dow Jones	48,324	-137.0 ▼	-0.28%
S&P 500	6,789	-33.8 ▼	-0.49%
Nasdaq	24,911	-182.0 ▼	-0.73%
European Indices			
FTSE	9,769	-21.7 ▼	-0.22%
DAX	24,086	-184.0 ▼	-0.76%
Asian Indices			
Shanghai	4,484	-68.8 ▼	-1.52%
Hang Seng	25,209	-355.0 ▼	-1.39%
Nikkei	49,593	-505.0 ▼	-1.01%

## Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
INFY	6.8	0.03
HINDUNILVR	6.4	0.02
INDIGO	5.0	0.02
LT	4.7	0.02
ITC	4.7	0.02

Bottom Five (Negative Contributors)		
Stock	Points	% Change
HDFCBANK	-18.09	-0.07
M&M	-13.92	-0.05
BHARTIARTL	-8.19	-0.03
EICHERMOT	-3.24	-0.01
MARUTI	-3.08	-0.01

## BSE Sectoral Leaders & Laggards

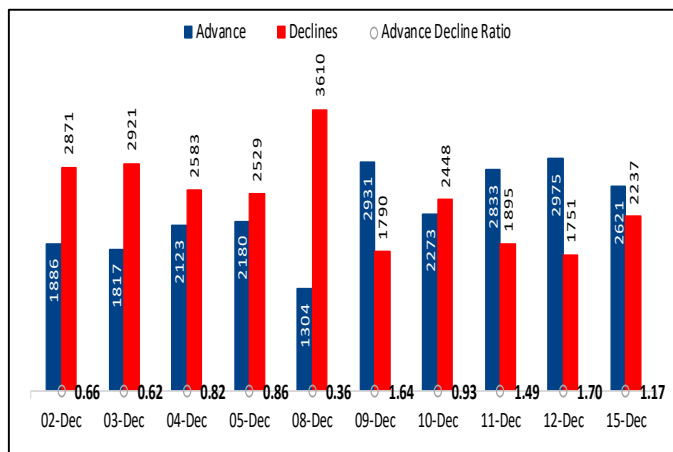


## Nifty50 Index Top Pops & Drops

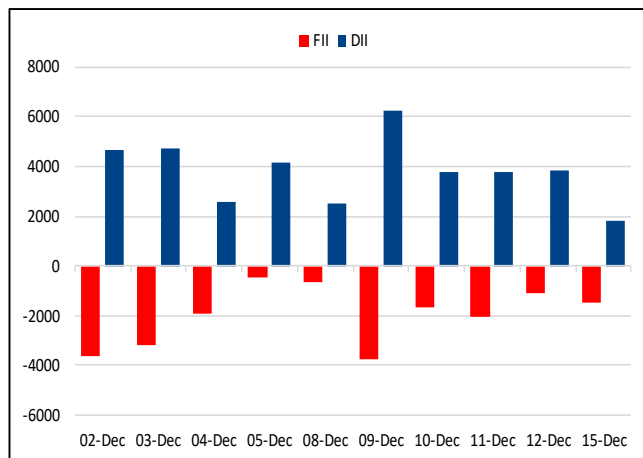
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
INDIGO	4965.5	2.16	4,014,614
HINDUNILVR	2293.5	1.46	1,274,115
SHRIRAMFIN	855.4	0.87	7,193,809
TRENT	4109.0	0.82	459,769
TATACONSUM	1157.4	0.70	1,037,323

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
M&M	3608.0	-1.95	1,704,069
EICHERMOT	7121.5	-1.49	391,821
ONGC	235.4	-1.12	12,334,408
JSWSTEEL	1114.8	-0.95	1,017,965
BAJAJ-AUTO	8940.0	-0.83	507,849

## BSE Advance & Declines



## Institutional Activities



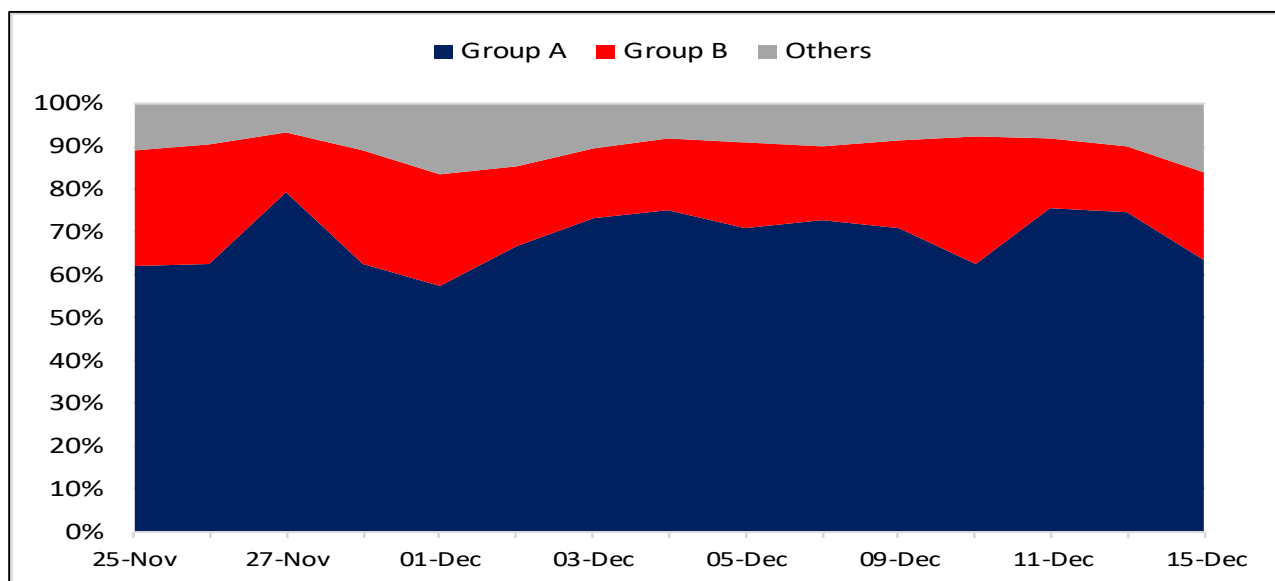
## 52 Week High Stocks

	15-Dec-25	12-Dec-25
BSE Universe	198	144
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
ASHOKLEY	166.8	167.15
FEDERALBNK	265.4	266.25
HINDCOPPER	380.0	389.9
HINDZINC	568.1	571.6
IDEA	11.4	12.02




## 52 Week Low Stocks

	15-Dec-25	12-Dec-25
BSE Universe	159	111
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
REFEX	299.8	212
RKFORGE	520.6	512
SFL	579.8	573.5
HGINFRA	764.7	750.4
PATELENG	29.4	29.28

## BSE Cash Market Turnover Participant-wise



## News Highly Sensitive to Stock Price

Impact	Stock	News
	<b>SEPC</b>	<p>SEPC announced its association with the JARPL-AT Consortium in connection with the Rampur Batura Opencast Coal Mine Project located in the Sohagpur Area, District Shahdol, Madhya Pradesh. The Company has entered into agreements with M/s Jai Ambey Roadlines and Avinash Transport, who together form the JARPL-AT Consortium, for a mining project awarded by South Eastern Coalfields.</p> <p>The aggregate contract value under various contracts is Rs 3,299.51 crore, with an estimated project tenure of ~10 years.</p>
	<b>Uno Minda</b>	<p>The company completed acquisition of 49.9% stake in arm Uno Minda Buehler Motor. Post Acquisition Uno Minda Buehler Motor to become wholly owned subsidiary.</p>
	<b>Ion Exchange</b>	<p>Company has secured contracts worth about Rs 205 crore from Rayzon Energy Private Ltd and INOX Solar Ltd for the supply and execution of ultra-pure water and wastewater treatment systems for solar manufacturing projects.</p>

Stock	News
<b>Telecom</b>	Commercial rollout of satellite internet services may take longer than expected, due to a standoff between the telecom regulator and the department of telecommunications (DoT) over spectrum pricing. So far, Starlink, Eutelsat OneWeb, and Jio Satellite have completed most of the licensing and space-regulatory steps, including obtaining the Global Mobile Personal Communication by Satellite (GMPCS) licence, and approvals from space-regulatory body In-SPACE.
<b>Vascon Engineers</b>	Company received an order from Navi Mumbai Municipal Corporation for the construction of a super specialty hospital in CBD Belapur, Navi Mumbai.  The said order is valued at Rs 260.09 crore and it is expected to be completed within 36 months. Vascon Engineers is a Pune-based player engaged in engineering, procurement, and construction (EPC), real estate construction, and development.
<b>Senores Pharma</b>	Senores Pharmaceuticals said that it would acquire 100% of Apnar Pharma Pvt Limited which has a US FDA, UK MHRA approved Manufacturing Facility at Jambusar, Gujarat. Total Enterprise Value is pegged at ~Rs 91 crores. Around Rs 76 crores of total debt plus excepted liabilities related to the Plant to be taken over by Senores. Balance ~Rs 15 crores will be paid in cash in two tranches (75% in first tranche, 25% in second tranche). It had reported sales of Rs 14.2 crore in FY25.  In addition to the acquisition, its wholly owned subsidiary Senores Pharmaceuticals Inc. is acquiring a basket of 5 ANDA's from Apnar Pharma Pvt. Ltd's parent company. Of these 5 ANDA's, 3 ANDA's are Validated & Qualified. Commercialization of these products to begin immediately.
<b>Zydus Lifesciences</b>	Sentynl Therapeutics, Inc., a US-based biopharmaceutical company wholly-owned by Zydus Lifesciences announced that the US FDA has accepted the resubmission of its New Drug Application (NDA) for copper histidinate (CUTX-101), intended to treat Menkes disease in pediatric patients. The resubmission has been accepted as a Class I response and as a result, the Company has received January 14, 2026 as the new PDUFA date. Sentynl resubmitted its revised NDA on November 14, 2025 after receiving a complete response letter (CRL) from the FDA on September 30, 2025, which cited observations regarding the manufacturing site's cGMP compliance.

Stock	News
<b>B L Kashyap</b>	B.L. Kashyap and Sons Limited has secured an order worth Rs 615.7 crores (Exclusive of GST). It is for structural and civil work for Commercial project "Sattva Chennai Knowledge City" at Chennai, TamilNadu. It is expected to be completed in the next 30 months.
<b>KIMS</b>	KIMS Hospital Bengaluru Private Limited, a subsidiary of the Company, has commenced operations at its newly established hospital at PES University campus in Electronic City, Bengaluru. The facility is a 350-bedded, multi-specialty tertiary care hospital, offering advanced care in Cardiac, Neuroscience, Oncology, Organ Transplant, & Robotic Sciences, with cutting-edge tech, experienced specialists, and a focus on patient comfort and quality care, featuring modern infrastructure and a 24x7 emergency catering to critical and routine healthcare needs.
<b>Arvind SmartSpaces</b>	<p>Arvind SmartSpaces Limited (ASL) announced that it has acquired a new residential high-rise project in Whitefield, Bengaluru with a total estimated saleable area of ~4.6 lakh sq. ft. and a top-line potential of ~Rs. 550 crore. The project is acquired on an outright basis.</p> <p>This would be ASL's 9th high rise project in Bengaluru. It had entered the Bengaluru market in 2013 and has until now added 13 projects across the region with 6 projects having already been delivered and 7 in various stages of development/pre-launch.</p>
<b>Lemon Tree Hotels</b>	The hotel chain has announced the signing of its latest property—Lemon Tree Hotel, Bandipur, Nepal. The property will be managed by its subsidiary, Carnation Hotels, and will feature 80 well-appointed rooms.
<b>GMR Airports</b>	GMR Airports reported passenger traffic of 11.07 million across its airports in November 2025, excluding Cebu, marking the highest-ever monthly passenger volume for the group. Year-to-date passenger traffic for FY26 stood at 79.15 million, reflecting a year-on-year growth of 1.2%.
<b>SBI</b>	State Bank of India said it will sign a €150-million line of credit with KfW, the German development bank, for financing climate-friendly energy generation projects



Stock	News
<b>Intellect Design</b>	Intellect Design Arena Inc announced partnerships with 35 Canadian credit unions across eight provinces, according to an exchange filing by Intellect Design Arena Ltd on December 15. The company said the credit unions collectively manage over \$13 billion in assets under administration and serve more than 373,000 members.
<b>HCL Technologies</b>	HCLTech said it has expanded its digital transformation partnership with Aurobay Technologies to support global growth, managing SAP, Siemens Teamcenter PLM and integration services in Sweden and China.
<b>KNR Constructions</b>	The company said it has received an income tax demand of ₹72.03 crore for AY 2007-08 and plans to appeal before the Telangana High Court, adding it expects no material impact.



## Key Events

### **Eurozone Industrial Production Growth Strongest In 5 Months**

Euro area industrial production increased at the fastest pace in five months in October led by robust output growth in the energy sector and non-durable goods manufacturing, preliminary data from the statistical office Eurostat showed on Monday. The industrial production index for Eurozone rose a calendar adjusted 2.0 percent year-on-year following a 1.2 percent increase in September. Economists had forecast a 1.9 percent gain. The pace of increase in production was the strongest since May, when output grew 3.0 percent.

### **Japan manufacturing PMI improves in Dec, services steady**

Japan's manufacturing sector inched closer to expansion in December, purchasing managers index data showed on Monday, while the service sector expanded during the month, albeit at a slower pace from November. The S&P Global flash Japan Manufacturing PMI rose to 49.7 in early-December from 48.7 in the prior month, with the sector aided by some improvements in local and foreign demand for industrials and automobiles. Growth remained largely skewed towards the services sector, with the flash Japan services PMI reading 52.5 in December, compared to 53.2 in the prior month.

### **New York Manufacturing Index Unexpectedly Turns Negative In December**

A report released by the Federal Reserve Bank of New York on Monday showed an unexpected downturn by regional manufacturing activity in the month of December. The New York Fed said its general business conditions index plunged to a negative 3.9 in December from a positive 18.7 in November, with a negative reading indicating contraction. Economists had expected the index to fall to a positive 10.6. The steep drop by general business conditions index came a month after it surged to its highest level in a year.

### **U.S. Homebuilder Confidence Inches Up In Line With Estimates In December**

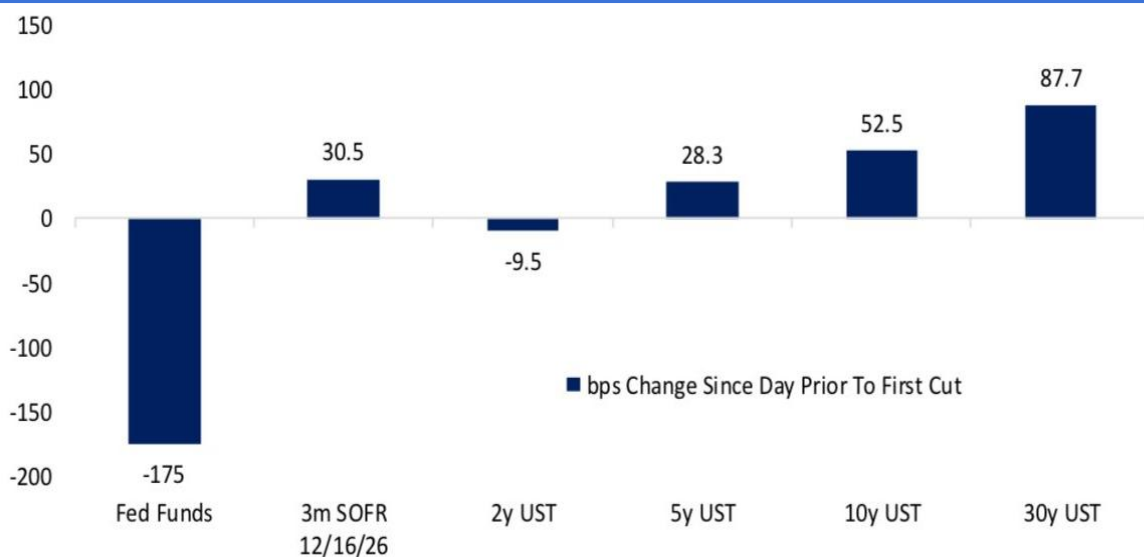
The National Association of Home Builders released a report on Monday showing a modest improvement by U.S. homebuilder confidence in the month of December. The report said the NAHB/Wells Fargo Housing Market Index crept up to 39 in December after inching up to 38 in November. The uptick, which matched economist estimates, lifted the index to its highest level since hitting 40 in April.

## Chart with Interesting Observations

### Despite Fed Rate Cuts, Long term Yields are Higher

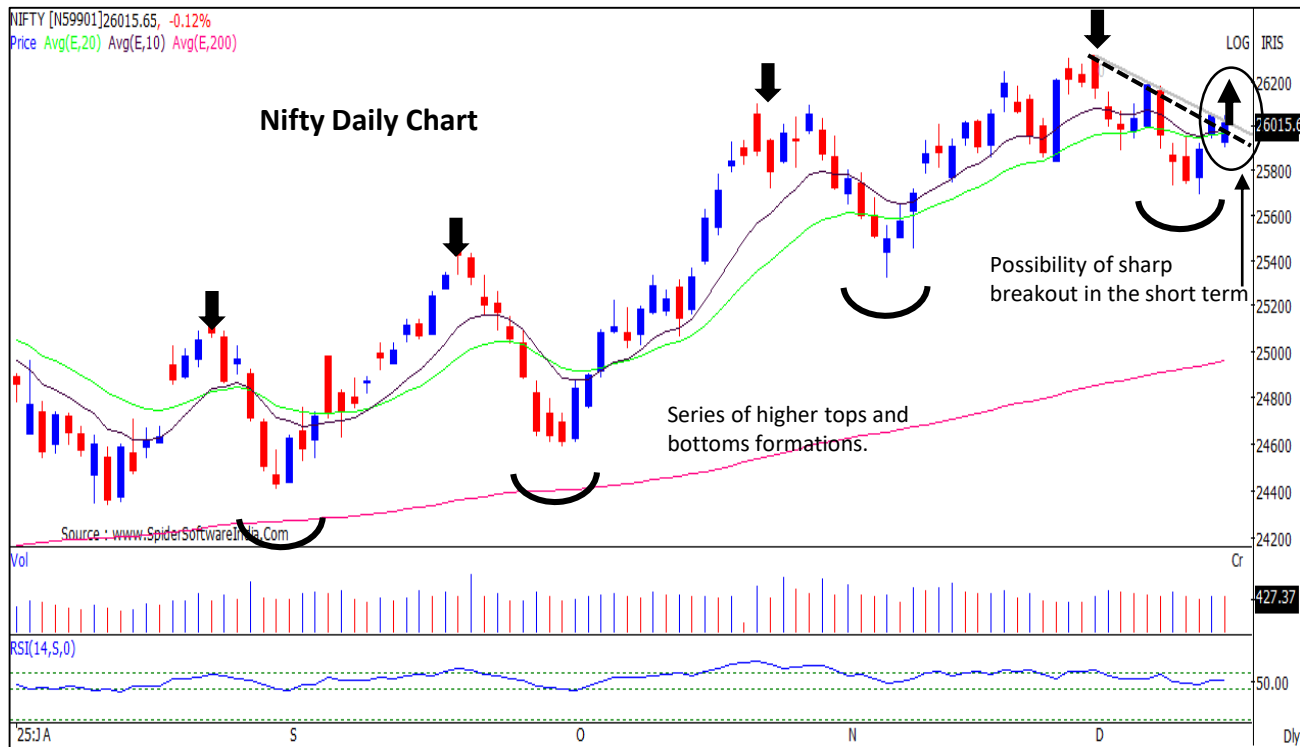
- The Fed has now cut rates six times for a total of 175 bps of easing since the first move back in September of 2024. But over that time, other rates have barely moved. The market now prices a higher rate in Q4 of 2026 than it did prior to that first cut.
- Consequently, the market anticipates that the Fed will need to reverse course and raise rates later to a higher terminal point to keep the stronger economy from overheating, thereby justifying the current lack of movement in long-term rates and the higher future expectation.

#### Fed Rate Cuts vs Bond Yields



Source: Bloomberg

**Nifty : The market is placed at the edge of breakout of crucial overhead resistance. Momentum is expected to resume on the upside**



**Nifty Infrastructure : Formation of crucial bottom reversal pattern. Selective Infra stocks could be in limelight ahead**



## F&O Highlights

### SHORT COVERING WAS SEEN IN BANKNIFTY FUTURES

Create longs with the SL of 25900 levels.

- After opening 117 points lower, Nifty extended its decline in the initial trades to touch an intraday low of 25,904. However, the index demonstrated remarkable resilience, staging a sharp recovery from the lows. It clawed back over 140 points to close near the session's high with a minor loss of only 19 points at 26,027.
- Long Unwinding was seen in the Nifty Futures where Open Interest fell by 2.19% with Nifty falling by 0.08%.
- Short Covering was seen in the Bank Nifty Futures where Open Interest fell by 0.07% with Bank Nifty rising by 0.12%.
- Nifty Open Interest Put Call ratio rose to 1.18 levels from 1.15 levels.
- Amongst the Nifty options (16-Dec Expiry), Call writing is seen at 26200-26300 levels, indicating Nifty is likely to find strong resistance in the vicinity of 26200-26300 levels. On the lower side, an immediate support is placed in the vicinity of 25900-25800 levels where we have seen Put writing.
- Short covering was seen by FII's' in the Index Futures segment where they net bought worth 475 cr with their Open Interest going down by 571 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	26108.70	<b>BUY AROUND 26000</b>	<b>25900</b>	<b>26150</b>
BANK NIFTY FUT	UP	59678.00	<b>BUY AROUND 59500</b>	<b>59300</b>	<b>60000</b>

Nifty 50 Snapshot			
	15-Dec-25	12-Dec-25	% Chg.
Nifty Spot	26027.30	26046.95	-0.08
Nifty Futures	26108.70	26145.40	-0.14
Premium/ (Discount)	81.40	98.45	N.A.
Open Interest (OI)	1.78	1.82	-2.19
Nifty PCR	1.18	1.15	2.82

Bank Nifty Snapshot			
	15-Dec-25	12-Dec-25	% Chg.
Bank Nifty Spot	59461.80	59389.95	0.12
Bank Nifty Futures	59678.00	59657.80	0.03
Premium/ (Discount)	216.20	267.85	N.A.
Open Interest (OI)	0.19	0.19	-0.07
Bank Nifty PCR	0.94	0.90	4.12

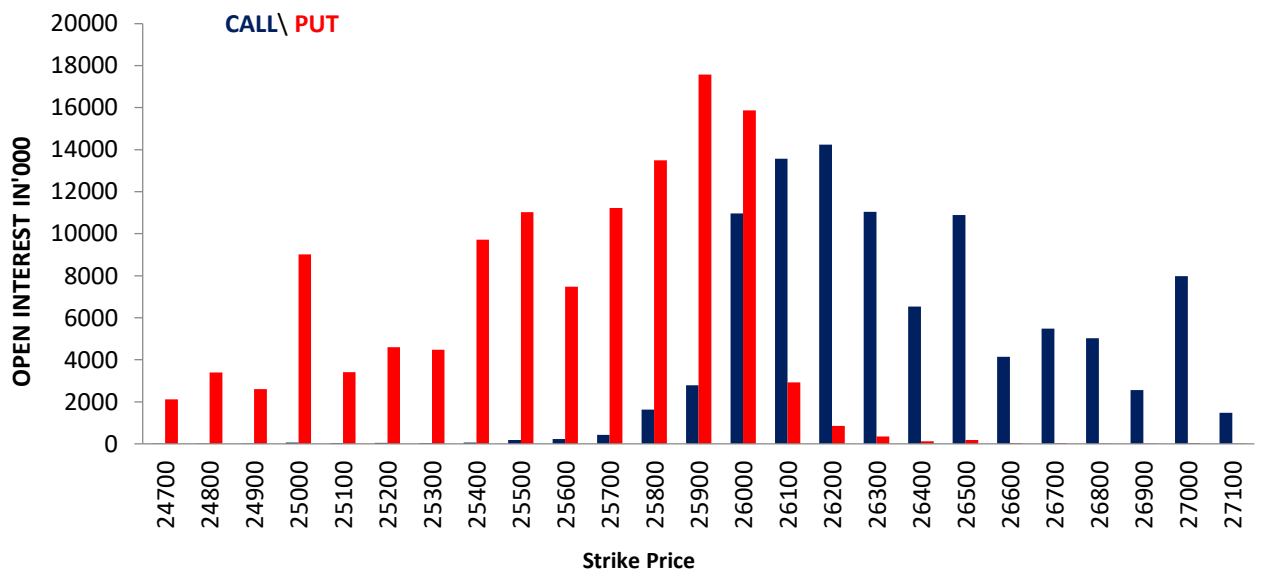
Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
26200	189825	25900	234309

**FII Activity on 15 Dec 2025**

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
<b>Index Futures</b>	<b>11461</b>	<b>2237</b>	<b>8970</b>	<b>1762</b>	<b>475</b>	<b>187877</b>	<b>36638</b>
<b>Nifty Futures</b>	8066	1548	5828	1125	<b>423</b>	144526	27900
<b>Bank Nifty Fut.</b>	2645	546	2356	487	<b>59</b>	27191	5619
<b>Index Options</b>	<b>8659000</b>	<b>1687746</b>	<b>8693493</b>	<b>1694502</b>	<b>-6756</b>	<b>2492574</b>	<b>486648</b>
<b>Nifty Options</b>	8441144	1643215	8474495	1649713	<b>-6498</b>	2113244	410173
<b>Bank Nifty Opt.</b>	171231	35507	172194	35721	<b>-214</b>	325568	66171
<b>Stock Futures</b>	<b>208347</b>	<b>14212</b>	<b>241696</b>	<b>16509</b>	<b>-2297</b>	<b>5925239</b>	<b>400368</b>
<b>Stock Options</b>	<b>356111</b>	<b>25403</b>	<b>364585</b>	<b>25941</b>	<b>-538</b>	<b>502150</b>	<b>34248</b>

**FII's Open Interest (Contracts)**

Date	Index Futures	Nifty Futures	Bank Nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
15-Dec-25	<b>187877</b>	144526	27191	<b>2492574</b>	2113244	325568	<b>5925239</b>	<b>502150</b>
12-Dec-25	<b>188448</b>	146144	26138	<b>2315898</b>	1943241	314564	<b>5917150</b>	<b>479532</b>
<b>NET (CONTRACTS)</b>	<b>-571</b>	<b>-1618</b>	<b>1053</b>	<b>176676</b>	<b>170003</b>	<b>11004</b>	<b>8089</b>	<b>22618</b>

**Nifty Weekly (16 – Dec) Option Open Interest Distribution**


Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
SAMMAANCAP	8.69	-0.54
KAYNES	6.34	-1.59
BSE	5.90	-3.15
LICI	5.27	-1.23
ICICIPRULI	5.02	0.15

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
SRF	-9.89	-0.75
GODREJCP	-4.75	1.07
ABB	-3.84	0.13
HINDZINC	-3.76	1.14
TATASTEEL	-3.06	0.57

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
NBCC	3.12	5.31
IOC	2.07	2.98
DIXON	-1.86	2.68
AMBER	-2.24	2.65
KEI	-2.92	2.48

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
BSE	5.90	-3.15
ABCAPITAL	-1.35	-3.07
HDFCAMC	0.97	-2.53
IDEA	3.10	-2.49
KPITTECH	3.70	-2.46

Long Buildup		
Company	Future OI (%)	Price (%)
ICICIPRULI	5.02	0.15
SIEMENS	4.90	0.42
360ONE	3.96	0.22
HINDUNILVR	3.17	1.46
NBCC	3.12	5.31

Short Buildup		
Company	Future OI (%)	Price (%)
SAMMAANCAP	8.69	-0.54
KAYNES	6.34	-1.59
BSE	5.90	-3.15
LICI	5.27	-1.23
BHEL	4.40	-0.89

Long Unwinding		
Company	Future OI (%)	Price (%)
SRF	-9.89	-0.75
IIFL	-2.82	-1.00
LTIM	-1.72	-0.24
HINDALCO	-1.36	-0.50
ABCAPITAL	-1.35	-3.07

Short Covering		
Company	Future OI (%)	Price (%)
GODREJCP	-4.75	1.07
ABB	-3.84	0.13
HINDZINC	-3.76	1.14
TATASTEEL	-3.06	0.57
KEI	-2.92	2.48

### Securities In Ban For Trade – 16.12.2025

No.	Company Name
1.	BANDHANBNK

## Economic Calendar

Tuesday	Wednesday	Thursday	Friday	Monday
16 Dec	17 Dec	18 Dec	19 Dec	22 Dec
Japan, India, EU, UK, US: PMI (P) UK: Claimant Count EU: Trade Balance US: Nonfarm Payrolls, Unemployment Rate	Japan: Trade Balance UK: CPI EU: CPI US: MBA Mortgage Application	EU: Construction Output <b>UK: BoE Monetary                      Policy</b> <b>EU: ECB Monetary                      Policy</b> US: Initial & Conti. Claims, CPI, Core CPI	Japan: Natl CPI EU: Current Account US: Uni. Mich. Sentiment, Existing Home Sales <b>Japan: BoJ                      Monetary Policy</b>	China: 1&5 Yr. LPR US: GDP, Current Account India: Eight Infra. Ind.



### Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	15-DEC-25	BUY	BANK NIFTY DEC FUT	59694-59450	59,680.00	59350	60210	0.9	18-DEC-25
2	15-DEC-25	BUY	FIN NIFTY 30TH DEC 27600 CALL OPTION	311.2	297.00	240	410	38.0	18-DEC-25
3	15-DEC-25	BUY	NIFTY 16TH DEC 25950 CALL OPTION	96.1	104.65	78	150	43.3	18-DEC-25
4	28-NOV-25	SELL	POWERGRID JAN FUT	274.65-278	263.3	282	250	5.1	30-DEC-25
5	4-DEC-25	BUY	CONCOR DEC FUT	514.5-503	504.2	495	541	7.3	18-DEC-25
6	11-DEC-25	BUY	ANGEL DEC FUT	2548.5-2485	2,545.20	2450	2699	6.0	25-DEC-25
7	12-DEC-25	BUY	GODREJ PROP DEC FUT	2072-2030	2,077.80	2015	2176	4.7	26-DEC-25

### Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	7-NOV-25	BUY	M&M	3701-3720	3608	3626	3564	3904	8.2	23-DEC-25
2	9-DEC-25	BUY	POLICY BAZAR	1945-1940	1926.4	1892	1855	2056	6.7	30-DEC-25
3	10-DEC-25	BUY	EID PARRY	1045-1054	1037.8	1010	995	1110	7.0	24-DEC-25
4	11-DEC-25	BUY	ABB	5234-5250	5285	5125	5050	5500	4.1	1-JAN-26
5	12-DEC-25	BUY	NMDC	78-77.40	78.55	75.5	74	82	4.4	2-JAN-26
6	12-DEC-25	BUY	ASHOK LEYLAND	163.40-164.50	166.82	160	157	172	3.1	2-JAN-26
7	15-DEC-25	BUY	PNC INFRA	255.70-257	258.93	247	243	272	5.0	29-DEC-25
8	15-DEC-25	BUY	UPL	766-770	765.65	745	732	805	5.1	5-JAN-26

### Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	11-DEC-25	BUY	LUPIN	2072-2075	2092.6	1960.0	2198.0	2270	8	25-JAN-26
2	12-DEC-25	BUY	USHA MARTIN	442.30-446	461.5	414.0	478.0	500	8	10-FEB-26
3	15-DEC-25	BUY	IDFC FIRST BANK	83.50-83.09	83.87	78.5	88.5	95	13	29-JAN-26

\*= 1st Target Achieved

**NSE 200 SUPPORT & RESISTANCE**

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
360ONE	1144.7	1144.3	1116.6	1130.7	1158.4	1172.0	1318.0	790.5	7.44
ABB	5285.0	5261.2	5163.7	5224.3	5321.8	5358.7	7960.0	4684.5	6.71
ABCAPITAL	351.8	355.3	344.0	347.9	359.2	366.6	369.0	149.0	6.16
ACC	1777.6	1779.2	1759.4	1768.5	1788.3	1799.0	2268.9	1770.0	-3.41
ADANIENSOL	1016.5	1014.5	1001.6	1009.0	1022.0	1027.5	1050.0	639.5	-0.72
ADANIENT	2278.9	2284.0	2257.0	2267.9	2294.9	2311.0	2616.5	1967.5	-9.45
ADANIGREEN	1047.6	1048.4	1028.6	1038.1	1057.9	1068.2	1210.5	758.0	-1.98
ADANIPORTS	1512.6	1514.5	1499.8	1506.2	1520.9	1529.2	1549.0	1010.8	-0.01
ADANIPOWER	144.4	144.0	140.9	142.6	145.8	147.2	182.7	89.0	-6.19
ALKEM	5624.5	5612.2	5559.2	5591.8	5644.8	5665.2	5868.0	4491.7	-1.71
AMBUJACEM	553.5	550.9	537.6	545.5	558.9	564.3	625.0	455.0	-1.73
APLAPOLLO	1739.1	1735.5	1712.4	1725.7	1748.8	1758.6	1936.0	1272.7	-1.37
APOLLOHOSP	7086.5	7066.7	6984.2	7035.3	7117.8	7149.2	8099.5	6001.0	-4.50
ASHOKLEY	166.8	165.5	160.9	163.8	168.5	170.1	167.1	95.9	12.52
ASIANPAINT	2780.2	2780.3	2737.0	2758.6	2801.9	2823.6	2985.7	2124.8	-4.34
ASTRAL	1430.6	1422.0	1393.5	1412.0	1440.5	1450.5	1864.5	1232.3	-5.51
ATGL	592.6	593.6	586.1	589.3	596.8	601.1	798.0	532.6	-5.21
AUBANK	979.1	973.3	947.3	963.2	989.1	999.2	1007.3	478.4	9.93
AUROPHARMA	1186.3	1189.5	1171.3	1178.8	1197.0	1207.7	1356.2	1010.0	-2.96
AXISBANK	1284.8	1285.1	1274.7	1279.7	1290.1	1295.5	1304.0	933.5	3.48
BAJAJ-AUTO	8940.0	8955.5	8797.0	8868.5	9027.0	9114.0	9490.0	7089.4	1.10
BAJAJFINSV	2070.5	2070.8	2051.0	2060.7	2080.5	2090.6	2195.0	1551.7	0.23
BAJAJHFL	95.8	95.6	92.3	94.0	97.3	98.9	137.0	92.1	-10.93
BAJAJHLDNG	11062.0	10996.7	10728.7	10895.3	11163.3	11264.7	14763.0	10245.1	-12.00
BAJFINANCE	1012.7	1012.4	1003.9	1008.3	1016.8	1020.9	1102.5	679.2	-0.57
BANKBARODA	285.1	284.8	280.4	282.8	287.1	289.1	304.0	190.7	-0.58
BANKINDIA	141.8	141.4	139.2	140.5	142.7	143.6	151.4	90.1	-3.24
BDL	1402.6	1400.7	1381.3	1391.9	1411.3	1420.1	2096.6	907.0	-13.09
BEL	390.8	390.4	386.0	388.4	392.8	394.8	436.0	240.3	-8.46
BHARATFORG	1414.1	1412.7	1383.6	1398.9	1428.0	1441.8	1460.2	919.1	1.25
BHARTIARTL	2069.7	2070.0	2052.6	2061.2	2078.6	2087.4	2174.5	1559.5	-1.48
BHARTIHEXA	1700.3	1697.2	1672.6	1686.4	1711.0	1721.8	2052.9	1234.0	-4.31
BHEL	282.6	283.5	278.6	280.6	285.5	288.4	295.3	176.0	0.36
BIOCON	390.7	388.6	380.6	385.6	393.7	396.7	425.0	291.0	-4.99
BLUESTARCO	1806.2	1803.1	1770.1	1788.1	1821.1	1836.1	2417.0	1521.0	2.14
BOSCHLTD	36400.0	36536.7	36006.7	36203.3	36733.3	37066.7	41945.0	25921.6	-1.50
BPCL	367.0	365.9	357.5	362.3	370.6	374.2	381.6	234.0	-1.12
BRITANNIA	6038.0	5983.3	5785.3	5911.7	6109.7	6181.3	6336.0	4506.0	4.04
BSE	2648.9	2670.8	2568.2	2608.5	2711.1	2773.4	3030.0	1227.3	-6.32
CANBK	148.3	147.7	144.8	146.6	149.5	150.6	154.2	78.6	1.52
CGPOWER	670.2	666.5	652.2	661.2	675.5	680.8	797.6	517.7	-9.87
CHOLAFIN	1733.7	1727.9	1697.8	1715.8	1745.9	1758.0	1782.0	1168.0	1.11
CIPLA	1508.0	1507.2	1489.7	1498.8	1516.3	1524.7	1673.0	1335.0	-1.57
COALINDIA	384.5	383.2	378.3	381.4	386.3	388.1	417.3	349.3	-0.65
COCHINSHIP	1587.6	1589.7	1573.0	1580.3	1597.0	1606.4	2545.0	1180.2	-7.98
COFORGE	1870.0	1860.1	1820.7	1845.4	1884.8	1899.5	2005.4	1194.0	3.91
COLPAL	2164.4	2160.7	2135.3	2149.8	2175.2	2186.1	2975.0	2096.2	-0.38
CONCOR	502.8	503.4	499.0	500.9	505.3	507.9	663.1	481.0	-3.10
COROMANDEL	2322.7	2316.9	2261.0	2291.9	2347.8	2372.8	2718.9	1596.0	5.45
CUMMINSIND	4539.9	4550.2	4464.0	4502.0	4588.2	4636.4	4615.0	2580.0	5.99

**NSE 200 SUPPORT & RESISTANCE**

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
DABUR	497.2	496.7	489.9	493.6	500.4	503.5	577.0	433.3	-5.30
DIVISLAB	6347.5	6364.7	6279.2	6313.3	6398.8	6450.2	7071.5	4955.0	-2.52
DIXON	13737.0	13577.0	13045.0	13391.0	13923.0	14109.0	19148.9	12130.0	-10.91
DLF	697.9	695.7	687.2	692.5	701.0	704.2	896.6	601.2	-8.75
DMART	3825.6	3832.5	3784.6	3805.1	3853.0	3880.4	4949.5	3340.0	-5.63
DRREDDY	1280.6	1275.8	1257.1	1268.9	1287.6	1294.5	1405.9	1020.0	2.78
EICHERMOT	7121.5	7142.2	7026.2	7073.8	7189.8	7258.2	7328.5	4646.0	6.37
ENRIN	2945.6	2949.4	2854.0	2899.8	2995.2	3044.8	3625.0	2508.8	-9.58
ETERNAL	298.5	297.7	293.1	295.8	300.3	302.2	368.5	194.8	-1.74
EXIDEIND	372.5	372.0	368.2	370.3	374.2	375.9	466.8	328.0	-2.24
FEDERALBNK	265.3	264.2	258.8	262.0	267.4	269.6	266.3	172.7	12.27
FORTIS	869.8	868.2	849.4	859.6	878.4	887.1	1104.3	577.0	-7.24
GAIL	169.9	169.8	167.9	168.9	170.8	171.6	205.0	150.5	-7.39
GLENMARK	1985.6	1975.8	1935.7	1960.6	2000.7	2015.9	2284.8	1275.5	4.75
GMRAIRPORT	104.9	105.0	101.3	103.1	106.8	108.7	110.4	67.8	9.63
GODFRYPHLP	2868.9	2856.0	2795.0	2831.9	2892.9	2917.0	3947.0	1370.8	-2.99
GODREJCP	1166.1	1159.9	1134.6	1150.3	1175.6	1185.2	1309.0	979.5	1.71
GODREJPROP	2067.8	2063.0	2024.7	2046.3	2084.6	2101.3	3015.0	1900.0	-5.83
GRASIM	2821.0	2829.3	2796.4	2808.7	2841.6	2862.2	2977.8	2277.0	1.35
HAL	4321.6	4305.2	4215.2	4268.4	4358.4	4395.2	5165.0	3046.1	-8.63
HAVELLS	1412.3	1408.9	1391.4	1401.8	1419.3	1426.4	1775.0	1380.0	-3.89
HCLTECH	1684.0	1677.3	1649.3	1666.7	1694.7	1705.3	2012.2	1302.8	5.61
HDFCAMC	2607.0	2624.7	2552.1	2579.5	2652.1	2697.3	2967.3	1781.5	-51.84
HDFCBANK	996.1	996.6	986.8	991.5	1001.3	1006.4	1020.5	812.2	0.66
HDFCLIFE	772.7	771.6	762.6	767.6	776.6	780.6	820.8	584.3	-0.13
HEROMOTOCO	5959.5	5937.5	5837.5	5898.5	5998.5	6037.5	6388.5	3344.0	7.60
HINDALCO	847.9	849.8	838.9	843.4	854.3	860.8	864.0	546.5	5.50
HINDPETRO	466.2	463.6	452.0	459.1	470.7	475.3	494.5	287.6	-3.14
HINDUNILVR	2293.5	2281.5	2234.5	2264.0	2311.0	2328.5	2750.0	2136.0	-5.53
HINDZINC	568.1	565.2	549.2	558.6	574.7	581.3	571.8	378.2	16.63
HUDCO	214.9	214.0	209.2	212.0	216.8	218.8	262.7	158.9	-5.56
HYUNDAI	2297.4	2302.6	2252.8	2275.1	2324.9	2352.4	2890.0	1541.7	-2.49
ICICIBANK	1365.2	1363.8	1349.9	1357.5	1371.4	1377.7	1500.0	1186.0	-0.57
ICICIGI	1951.8	1943.7	1909.7	1930.8	1964.8	1977.7	2068.7	1613.7	-2.66
IDEA	11.4	11.6	10.8	11.1	11.8	12.3	12.0	6.1	3.75
IDFCFIRSTB	83.9	83.3	80.7	82.3	85.0	86.0	84.4	52.5	4.28
IGL	185.5	185.8	182.4	183.9	187.4	189.2	229.0	172.0	-12.78
INDHOTEL	731.2	732.5	722.1	726.6	737.0	742.8	894.9	672.6	1.44
INDIANB	783.9	785.4	771.2	777.5	791.7	799.6	894.9	473.9	-9.74
INDIGO	4965.5	4948.0	4798.5	4882.0	5031.5	5097.5	6232.5	3945.0	-15.96
INDUSINDBK	851.3	846.7	828.6	839.9	858.0	864.8	1086.6	606.0	0.35
INDUSTOWER	409.5	412.7	397.6	403.5	418.7	427.9	430.0	312.6	-0.70
INFY	1606.8	1600.9	1575.1	1590.9	1616.7	1626.7	1999.6	1307.0	6.92
IOC	168.6	166.7	160.1	164.3	170.9	173.2	174.5	110.7	-1.58
IRB	42.0	41.8	40.9	41.5	42.3	42.7	61.0	40.5	-2.16
IRCTC	672.5	672.3	668.9	670.7	674.1	675.8	843.9	656.0	-4.65
IREDA	135.5	135.4	133.7	134.6	136.2	137.0	234.3	129.1	-9.46
IRFC	113.3	113.1	112.0	112.6	113.7	114.2	162.8	108.0	-6.41
ITC	402.3	401.7	397.9	400.1	403.9	405.6	491.0	390.2	-1.43
ITCHOTELS	190.8	191.9	188.0	189.4	193.3	195.8	261.6	155.1	-8.81

**NSE 200 SUPPORT & RESISTANCE**

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
JINDALSTEL	1034.0	1031.2	1017.9	1026.0	1039.3	1044.5	1098.0	723.4	-3.92
JIOFIN	299.6	299.2	296.3	298.0	300.8	302.0	342.5	198.7	-4.86
JSWENERGY	486.5	484.4	475.5	481.0	489.9	493.3	700.9	418.8	-8.01
JSWSTEEL	1114.8	1115.8	1103.2	1109.0	1121.6	1128.4	1223.9	880.0	-4.54
JUBLFOOD	577.5	576.7	565.3	571.4	582.8	588.1	796.8	565.0	-6.15
KALYANKJIL	480.1	481.1	468.0	474.1	487.1	494.1	795.4	399.4	-3.11
KEI	4167.9	4140.1	3994.7	4081.3	4226.7	4285.5	4572.7	2424.0	1.34
KOTAKBANK	2181.3	2174.5	2145.4	2163.3	2192.4	2203.6	2301.9	1723.8	4.89
KPITTECH	1207.4	1216.7	1184.0	1195.7	1228.4	1249.4	1555.0	1020.6	-1.21
LICHSGFIN	531.5	530.7	523.6	527.5	534.6	537.8	646.5	483.7	-6.39
LICI	856.9	859.5	848.9	852.9	863.5	870.2	980.0	715.3	-5.78
LODHA	1091.0	1089.5	1063.2	1077.1	1103.4	1115.8	1531.0	1035.2	-9.80
LT	4092.3	4084.0	4051.8	4072.1	4104.3	4116.2	4140.0	2965.3	2.20
LTF	305.1	306.1	299.9	302.5	308.7	312.3	315.4	129.2	3.72
LTIM	6269.5	6268.7	6198.2	6233.8	6304.3	6339.2	6768.0	3802.0	7.93
LUPIN	2092.6	2100.3	2064.8	2078.7	2114.2	2135.8	2402.9	1795.2	1.81
M&M	3608.0	3625.7	3563.9	3585.9	3647.7	3687.5	3795.0	2425.0	-2.45
M&MFIN	348.3	346.6	339.2	343.8	351.2	354.0	387.0	231.0	629.96
MANKIND	2141.2	2153.6	2111.6	2126.4	2168.4	2195.6	3054.8	2115.1	-5.55
MARICO	737.7	732.8	716.1	726.9	743.6	749.6	765.3	577.9	-0.14
MARUTI	16415.0	16425.0	16285.0	16350.0	16490.0	16565.0	16660.0	10725.0	4.66
MAXHEALTH	1085.4	1080.2	1054.1	1069.7	1095.8	1106.3	1314.3	940.1	-1.60
MAZDOCK	2447.8	2448.8	2419.7	2433.8	2462.9	2477.9	3775.0	1918.1	-12.02
MFSL	1698.3	1700.3	1653.0	1675.6	1722.9	1747.6	1751.4	950.0	1.49
MOTHERSON	120.3	120.2	118.5	119.4	121.1	121.9	121.5	71.5	9.53
MOTILALOFS	843.8	848.7	821.2	832.5	860.0	876.3	1097.1	513.0	-14.88
MPHASIS	2897.9	2887.2	2844.0	2871.0	2914.2	2930.4	3228.5	2044.6	4.54
MRF	153155	152572	150332	151743	153983	154812	163600	102124	-2.70
MUTHOOTFIN	3856.4	3842.3	3776.9	3816.7	3882.1	3907.7	3868.0	1965.0	3.51
NATIONALUM	278.7	278.3	274.5	276.6	280.4	282.1	280.0	137.8	6.14
NAUKRI	1361.6	1359.5	1333.1	1347.4	1373.8	1385.9	1825.8	1157.0	2.88
NESTLEIND	1243.5	1239.0	1216.5	1230.0	1252.5	1261.5	1311.6	1055.0	-2.21
NHPC	77.2	77.0	76.2	76.7	77.5	77.8	92.3	71.0	-3.85
NMDC	78.6	78.3	77.0	77.8	79.1	79.7	79.2	59.5	2.61
NTPC	324.0	323.6	319.9	321.9	325.7	327.4	371.5	292.8	-1.37
NTPCGREEN	90.5	90.7	89.5	90.0	91.2	92.0	144.8	84.6	-8.13
NYKAA	251.6	250.4	245.0	248.3	253.7	255.7	273.2	154.9	-3.28
OBEROIRLTY	1655.9	1650.6	1629.7	1642.8	1663.7	1671.5	2343.7	1452.0	-5.51
OFSS	7967.5	7970.3	7893.8	7930.7	8007.2	8046.8	13220.0	7038.0	-3.11
OIL	403.6	402.1	396.1	399.8	405.8	408.0	494.6	325.0	-7.62
ONGC	235.4	234.7	225.8	230.6	239.4	243.5	273.5	205.0	-4.95
PAGEIND	36740.0	36755.0	36430.0	36585.0	36910.0	37080.0	50590.0	36575.0	-7.61
PATANJALI	529.8	532.2	523.4	526.6	535.4	541.1	670.3	521.0	-9.88
PAYTM	1310.1	1306.4	1285.4	1297.7	1318.7	1327.4	1381.8	651.5	0.84
PERSISTENT	6297.5	6297.7	6220.2	6258.8	6336.3	6375.2	6788.9	4149.0	3.22
PFC	341.2	341.0	334.7	337.9	344.2	347.3	513.3	334.9	-8.92
PHOENIXLTD	1789.4	1778.2	1725.3	1757.3	1810.2	1831.1	1857.0	1402.5	3.05
PIDILITIND	1479.4	1477.1	1462.1	1470.7	1485.7	1492.1	1607.2	1311.1	1.34
PIIND	3245.4	3263.4	3192.2	3218.8	3290.0	3334.6	4330.0	2951.1	-8.85
PNB	118.7	118.3	115.6	117.2	119.8	120.9	127.8	85.5	-2.84

**NSE 200 SUPPORT & RESISTANCE**

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
POLICYBZR	1926.4	1908.8	1848.8	1887.6	1947.6	1968.8	2246.9	1311.4	10.80
POLYCAB	7339.5	7306.0	7174.5	7257.0	7388.5	7437.5	7903.0	4555.0	-3.83
POWERGRID	262.2	262.2	258.8	260.5	263.9	265.5	336.3	247.3	-3.35
POWERINDIA	19535.0	19428.3	18978.3	19256.7	19706.7	19878.3	22840.0	8801.0	-9.00
PREMIERENE	935.4	925.0	882.6	909.0	951.4	967.3	1388.0	774.1	-6.26
PRESTIGE	1655.4	1652.1	1613.5	1634.4	1673.0	1690.7	1900.0	1048.1	-5.13
RECLTD	342.5	340.8	334.2	338.4	345.0	347.4	566.0	336.5	-4.34
RELIANCE	1556.2	1553.8	1541.7	1548.9	1561.0	1565.9	1581.3	1114.9	2.46
RVNL	313.2	313.1	310.4	311.8	314.5	315.9	501.8	301.2	-2.46
SAIL	132.3	131.8	129.8	131.0	133.0	133.8	145.9	99.2	-6.82
SBICARD	870.0	869.6	859.0	864.5	875.1	880.1	1027.3	663.1	-0.57
SBILIFE	2034.9	2027.6	1995.6	2015.3	2047.3	2059.6	2086.6	1372.6	1.70
SBIN	967.3	964.5	952.9	960.1	971.7	976.1	999.0	680.0	-0.06
SHREECEM	26625.0	26456.7	25761.7	26193.3	26888.3	27151.7	32490.0	24817.8	-0.28
SHRIRAMFIN	855.4	857.3	832.5	843.9	868.7	882.0	872.0	493.4	5.69
SIEMENS	3157.8	3148.8	3060.4	3109.1	3197.5	3237.2	8036.0	2450.0	2.39
SOLARINDS	12196.0	12229.3	12091.3	12143.7	12281.7	12367.3	17820.0	8482.5	-12.13
SONACOMS	486.9	488.7	475.8	481.3	494.2	501.6	640.1	380.0	0.27
SRF	3001.0	3003.2	2964.5	2982.7	3021.4	3041.9	3325.0	2196.9	5.70
SUNPHARMA	1797.1	1793.1	1766.1	1781.6	1808.6	1820.1	1910.0	1548.0	2.28
SUPREMEIND	3272.0	3247.7	3140.9	3206.4	3313.2	3354.5	5156.8	3095.0	-11.80
SUZLON	53.1	53.0	52.2	52.7	53.5	53.8	74.3	46.2	-7.87
SWIGGY	413.4	413.6	405.0	409.2	417.8	422.1	617.3	297.0	5.16
TATACOMM	1792.4	1794.9	1772.7	1782.5	1804.7	1817.1	2004.0	1291.0	-4.35
TATACONSUM	1157.4	1155.6	1126.3	1141.9	1171.2	1184.9	1202.8	882.9	-0.03
TATAELXSI	5048.5	5063.5	4953.5	5001.0	5111.0	5173.5	7424.4	4700.0	-4.14
TATAPOWER	381.7	380.7	376.3	379.0	383.4	385.1	430.4	326.4	-1.74
TATASTEEL	172.9	172.2	169.5	171.2	173.9	174.9	186.9	122.6	-0.80
TATATECH	657.3	658.1	651.4	654.3	661.1	664.9	942.0	597.0	-3.32
TCS	3230.2	3221.9	3181.0	3205.6	3246.5	3262.8	4475.0	2866.6	4.00
TECHM	1575.4	1577.3	1556.3	1565.8	1586.8	1598.3	1793.5	1209.4	9.46
TIINDIA	2647.7	2636.8	2584.0	2615.9	2668.7	2689.6	3825.0	2407.1	-13.69
TITAN	3866.2	3864.2	3837.8	3852.0	3878.4	3890.6	3956.0	2925.0	0.97
TMPV	347.2	346.3	340.6	343.9	349.6	352.0	810.0	341.4	-11.26
TORNTPHARM	3782.6	3781.7	3724.3	3753.4	3810.8	3839.1	3882.2	2886.5	-1.28
TORNTPOWER	1292.7	1287.1	1266.8	1279.7	1300.0	1307.4	1670.0	1188.0	-0.64
TRENT	4109.0	4083.6	3966.9	4037.9	4154.6	4200.3	7493.1	3930.1	-6.43
TVSMOTOR	3639.3	3628.2	3565.8	3602.6	3665.0	3690.6	3720.0	2171.4	7.46
ULTRACEMCO	11728.0	11730.0	11584.0	11656.0	11802.0	11876.0	13097.0	10047.9	-1.23
UNIONBANK	153.7	153.0	149.9	151.8	154.8	156.0	160.2	100.8	0.58
UNITDSPR	1442.4	1439.6	1422.2	1432.3	1449.7	1457.0	1700.0	1271.1	0.91
UPL	765.7	759.4	732.9	749.3	775.8	786.0	776.0	493.0	0.93
VBL	477.6	477.6	470.3	474.0	481.3	484.9	663.6	419.6	3.96
VEDL	549.4	546.9	534.4	541.9	554.4	559.3	551.8	363.0	4.58
VMM	133.7	133.3	130.8	132.3	134.8	135.8	157.6	96.0	-2.34
VOLTAS	1388.9	1380.6	1351.6	1370.3	1399.3	1409.6	1859.4	1135.0	2.81
WAAREENER	2965.0	2962.3	2914.3	2939.7	2987.7	3010.3	3865.0	1863.0	-11.46
WIPRO	261.7	260.9	257.0	259.4	263.3	264.9	324.6	228.0	7.11
YESBANK	21.8	21.8	21.6	21.7	21.9	22.1	24.3	16.0	-3.29
ZYDUSLIFE	921.6	922.2	909.3	915.5	928.4	935.1	1059.1	795.0	-2.42

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